

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court**  
**District of Nevada**

In re **SUNRAY PETROLEUM, INC.**

Debtor

Case No. **2:11-bk-19196-lbr**Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>2</b>	<b>3,000,000.00</b>		
B - Personal Property	<b>Yes</b>	<b>7</b>	<b>5,418,530.93</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>75,000.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>4</b>		<b>169,873.03</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>23</b>		<b>5,553,121.77</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>2</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>40</b>			
Total Assets			<b>8,418,530.93</b>		
Total Liabilities				<b>5,797,994.80</b>	

**United States Bankruptcy Court**  
**District of Nevada**

In re SUNRAY PETROLEUM, INC.

Debtor

Case No. 2:11-bk-19196-lbrChapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
See attached list		-	3,000,000.00	0.00

Sub-Total > **3,000,000.00** (Total of this page)

Total > **3,000,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

## Lease List

ALS  
Armstrong  
Dillon  
Duke  
Fuller Acres/Greet  
George  
Portman  
Kane Bloemer  
Kane Ross  
Kundert  
Nomeco Yates  
Red Ribbon #1  
Red Ribbon #2  
Smoot Strand  
Sunland Smoot  
Tenneco

B6B (Official Form 6B) (12/07)

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		WELLS FARGO ACCOUNT ENDING IN 9703	-	56,849.85
3. Security deposits with public utilities, telephone companies, landlords, and others.		DOGG BOND	-	2,000,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **2,056,849.85**  
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>See attached list</b>	<b>-</b>	<b>239,681.08</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			

Sub-Total > **239,681.08**  
(Total of this page)

Sheet 1 of 2 continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>See attached list</b>	<b>-</b>	<b>1,118,000.00</b>
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>COMPUTER AND OFFICE EQUIPMENT Location: 8290 W. SAHARA AVENUE, #186, Las Vegas NV 89117</b>	<b>-</b>	<b>2,000.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>WELL LOGS AND MAPS</b>	<b>-</b>	<b>2,000.00</b>
		<b>OIL FIELD EQUIPMENT - See attached list</b>	<b>-</b>	<b>2,000,000.00</b>
30. Inventory.	<b>X</b>			
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total > **3,122,000.00**  
(Total of this page)

Total > **5,418,530.93**

(Report also on Summary of Schedules)

Sheet **2** of **2** continuation sheets attached  
to the Schedule of Personal Property

**Sunray Petroleum, Inc.**  
**A/R Aging Summary**  
 As of July 8, 2011

	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
ABA Energy Corporation	0.00	0.00	0.00	0.00	0.00	0.00
Allied Western Petroleum	0.00	0.00	0.00	0.00	0.00	0.00
Amrich Energy, Inc.	0.00	0.00	0.00	0.00	44,722.22	44,722.22
Doubtful Accts-Specific Reserve	0.00	0.00	0.00	0.00	0.00	0.00
Greka Oil & Gas, Inc.	0.00	0.00	0.00	0.00	-1,040.00	-1,040.00
H.L. Hall & Sons	20,607.50	0.00	0.00	0.00	0.00	20,607.50
Kern River Holdings	30,967.50	0.00	0.00	0.00	0.00	30,967.50
Plains Marketing, L.P.	0.00	0.00	0.00	0.00	103.82	103.82
Roya Resources, LLC	1,682.50	12,270.00	0.00	0.00	0.00	13,952.50
SJM Oil	0.00	0.00	225.00	7,990.00	1,037.00	9,252.00
Trio Petroleum	1,275.00	0.00	0.00	0.00	0.00	1,275.00
<b>TOTAL</b>	<b>54,532.50</b>	<b>12,270.00</b>	<b>225.00</b>	<b>7,990.00</b>	<b>44,823.04</b>	<b>119,840.54</b>



**SUNRAY PETROLEUM -- EQUIPMENT LIST**

Autos							SALE \$
Veh #	Year	Make	Model	Body Type	Vin #	Gross Wt.	
1	1982	Chevy	hydro crane	Truck	1GBL7D1E0CV107080	30,000	1,500
2							
3	1989	Chevy	A-Frame	Truck	1GBG6D1P8KV114094	15000	3,500
4	1991	Ford	F-350	Truck	2FTHE26G9MCB07128	4500	2,500
5	2005	Dodge	Rain Truck	Truck	1D7HA16K35J547561	4460	8,000
6	1963	Clark	vacuum tank	Trailer	2248B	15000	1,000
7	1997	Kenworth	T800	Semi pulling tractor	1XDD98X9V737733	80000	7,500
8							
9	1973	Thompson	Vacuum tank trailer	Trailer	TTM925	10000	3,000
10	1998	Freightliner	FL60	Dump Truck	1FV6GFBC7WH893654	35000	15,000
11	1984	Dorsey	Steel Dropdeck/ Shaker tnk	Trailer - Lic. 4AS5215	1DTP30W26EA163808		4,500
12	2007	Ford	F-550	Pickup Truck	1FDAW56P47EA91691		25,000
13	2007	Ford	F-550	Pickup Truck	1FDAW56P67EA91692		25,000
14	2007	Ford	F-150	Pickup Truck	1FTVX145XTNA48101		12,000
15							
16	2003	International	9200	Tractor	3C072704		25,000
17	1984	Ford	12 1/2 ton Hydro Crane	3 Axle Truck	1FDYLB0UBEVAA25632		18,000
Rigs							
1	1964	Wagner Morehouse	Double Rig	Rig	E90200B84	70,000	85,000
2	1979	Wilson	Single Rig	Rig	472MR138DD10183	50,000	300,000
3	1970	Wilson	Double Rig	Rig	10349	90,000	
4							
5	1956	Hopper	Double Rig	R-500	66860	180,000	400,000
Other Equipment							
1	1984	Zieman	Backhoe Trailer	Trailer	1ZE32X26E2P11587	4720	1,500
2	1997	Caterpillar	416 Backhoe	Backhoe	4ZNO1641		15,000
Rig Tools							
Item A	3 Complete Sets of Work over Rig Tools						50,000
Well Servicing, Drilling and Workover Equipment							
Item A-2	Triplex Pump Oilwell 4 x 6 pb Detroit 6-71 mounted on Unit 16 above						40,000
Item A-3	Quinplex 4 x 6 pump mounted on Unit 12 above						40,000
Item A-5	Misc down hole equipment packers, scrapers etc.						35,000
Item A-7	12,700 LF 2 7/8" tubing working string						3,500
Item A-8	8,200 LF 2 3/8" tubing working string						5,000
Item A-9	21,300 3/4 " rods working string						2,000
							\$ 1,118,000.00

## SUNRAY PETROLEUM, INC. Oil Lease Property Equipment 04-01-09

Lease	Description	Quantity	Unit Price	Total Price
Armstrong				
Armstrong				
Dillon	Pumping Units-Size 80	1	17500	17500
Dillon	Pumping Units- Size 40	1	12000	12000
Dillon	Tubing - 2-7/8"	4000	7	28000
Dillon	Rod - 3/4"	4000	3	12000
Dillon	Down Hole Pump	1	2500	2500
Dillon	500 Barrel Tanks	2	31500	63000
Duke	500 Barrel Tanks	1	31500	31500
E & H Dillion	Pumping Unit - Size 80	1	17500	17500
E & H Dillion	Tubing - 2-7/8"	4000	7	28000
E & H Dillion	Rod - 3/4"	4000	3	12000
E & H Dillion	Down Hole Pump	1	2500	2500
Fuller Acres	Pumping Units - Size -114	1	15000	15000
Fuller Acres	Pumping Units - Size -80	1	17500	17500
Fuller Acres	Tubing - 2-7/8"	5400	7	37800
Fuller Acres	Rod - 3/4"	5400	3	16200
Fuller Acres	Down Hole Pump	2	2500	5000
Fuller Acres	Seperators	2	16000	32000
Fuller Acres	500 BBL Stock Tank	2	31500	63000
George	Pumping Units - Size 114	4	15000	60000
George	Pumping Units - Size 228	4	35000	140000
George	Tubing - 2-7/8"	100000	7	700000
George	Rod - 3/4"	100000	3	300000
George	Down Hole Pump	7	2500	17500
George	Heater Treater	1	50000	50000
George	Water Dsposal Pump	2	8000	16000
George	500 BBL Tanks	8	31500	252000
George	500 BBL Water Tank	1	31500	31500
George	Misc. Electrical Equipment	1	45000	45000
Greer	Pumping Unit - Size 80	1	17500	17500
Greer	Tubing - 2-7/8"	4000	7	28000
Greer	Rod - 3/4"	4000	3	12000
Greer	Down Hole Pump	1	2500	2500
Kane Bloomer	Pumping Units-Size 114	3	15000	45000
Kane Bloomer	Tubing - 2-7/8"	12000	7	84000
Kane Bloomer	Rod - 3/4"	12000	3	36000
Kane Bloomer	Down Hole Pump	3	2500	7500
Kane Bloomer	Misc. Electrical Equipment	1	10000	10000
Kane Ross	Pumping Unit -Size 80	1	17500	17500
Kane Ross	Tubing - 2-7/8"	4200	7	29400
Kane Ross	Rod - 3/4"	4200	7	29400
Kane Ross	Down Hole Pump	2	2500	5000
Kane Ross	500 BBL Tanks	2	31500	63000
Kane Ross	Shipping Pump	1	15000	15000
Kane Ross	Misc. Electrical Equipment	1	7500	7500
Kundert	Pumping Unit- Size 228	1	35000	35000
Kundert	Pumping Unit- Size 114	1	15000	15000
Kundert	Pumping Unit- Size 160	1	16000	16000
Kundert	Tubing - 2-7/8"	5000	7	35000
Kundert	Rod - 3/4"	5000	3	15000
Kundert	Down Hole Pump	3	2500	7500
Kundert	500 BBL Tanks	1	31500	31500
Kundert	250 BBL Tank	1	15750	15750

SUNRAY PETROLEUM, INC. Oil Lease Property Equipment 04-01-09			
Kundert	Misc. Electrical Equipment	1	5000
Kundert	Pumping Unit - Size 228	1	35000
Nomeco Yates	Tubing - 2-7/8"	7000	7
Nomeco Yates	Rod - 3/4"	4000	3
Nomeco Yates	Rod - 7/8"	3000	3
Nomeco Yates	Down Hole Pump	1	2500
Nomeco Yates	Test Separator	1	21000
Nomeco Yates	Water Dsposal Pump	1	8000
Nomeco Yates	500 BBL Tanks	2	31500
Nomeco Yates	750 BBL Wash Tank	1	47250
NW Strand		1	
NW Strand		9000	7
NW Strand		1	5000
Portman	Pumping Unit - Size 80	2	17500
Portman	500 BBL Tanks	2	31500
Portman	Tubing - 2-7/8"	5000	7
Portman	Rods - 3/4 "	5000	3
Portman	Down Hole Pump	2	2500
Red Ribbon # 1	Pumping Units - Size 80	1	17500
Red Ribbon # 1	Tubing - 2-7/8"	4000	7
Red Ribbon # 1	Rod-3/4"	4000	7
Red Ribbon # 1	Down Hole Pump	1	2500
Red Ribbon # 1	500 BBL Stock Tank	1	31500
Red Ribbon # 1	750 BBL Wash Tank	1	47250
Red Ribbon # 1	Misc. Parts and Supplies	1	25000
Red Ribbon # 1	Misc. Electrical Equipment	1	65000
Red Ribbon # 2	Pumping Units - Size 114	3	15000
Red Ribbon # 2	Tubing - 2-7/8"	16000	7
Red Ribbon # 2	Rod - 3/4"	16000	3
Red Ribbon # 2	Water Dsposal Pump	1	8000
Red Ribbon # 2	Down Hole Pump	3	2500
Red Ribbon # 2	1000 BBL Stock Tank	1	63000
Red Ribbon # 2	1750 BBL Wash Tank	1	110250
Red Ribbon # 2	Tank Heater	1	10000
Red Ribbon # 2	350 BBL disposal Tank	1	22050
Smoot	Pumping Unit - Size 80	1	17500
Smoot	Tubing - 2-7/8"	4000	7
Smoot	Rod - 3/4"	4000	3
Smoot	Down Hole Pump	2	2500
Smoot	500 BBL Tanks	2	31500
Smoot	750 BBL Tanks	1	47250
Sunland - Smoot	Pumping Unit - Size 80	1	17500
Sunland - Smoot	Tubing - 2-7/8"	4000	7
Sunland - Smoot	Rod - 3/4"	4000	3
Sunland - Smoot	Down Hole Pump	1	2500
Sunland - Smoot	500 BBL Tanks	1	31500
Sunland - Smoot	350 BBL Wash Tank	1	22050
Sunland - Smoot	500 BBL Water Tank	1	31500
Tenneco Fee	Pumping Unit- Size 320	1	35000
Tenneco Fee	Pumping Unit - Size 228	1	37000
Tenneco Fee	Tubing - 2-7/8"	24000	7
Tenneco	Rod - 3/4"	24000	3
Tenneco	Down Hole Pump	2	2500
Tenneco	1000 BBL Stock Tank	2	63000
Tenneco	750 BBL Wash Tank	1	47250
Tenneco	500 BBL Stock Tank	2	31500

B6D (Official Form 6D) (12/07)

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			<b>2- F-550 TRUCKS</b>					
<b>FORD CREDIT COMPANY PO BOX 7172 Pasadena, CA 91109-7172</b>		-				X		
			Value \$ <b>50,000.00</b>				<b>50,000.00</b>	<b>0.00</b>
Account No. <b>xxxx8425</b>			<b>Purchase Money Security</b>					
<b>NAVISTAR FINANCE PO BOX 96070 Chicago, IL 60693-6070</b>		-	<b>2003 International 9200I Tractor</b>			X		
			Value \$ <b>25,000.00</b>				<b>25,000.00</b>	<b>0.00</b>
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							<b>75,000.00</b>	<b>0.00</b>
Total (Report on Summary of Schedules)							<b>75,000.00</b>	<b>0.00</b>

0 continuation sheets attached



In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			<b>05/01/2009</b>				<b>2,048.20</b>	
<b>CITY OF BAKERSFIELD PO BOX 2057 BAKERSFIELD, CA 93303-2057</b>		-						<b>0.00</b>
								<b>2,048.20</b>
Account No.			<b>03/03/2009</b>				<b>300.00</b>	
<b>CONSERVATION COMMITTEE-DOG 5100 CALIFORNIA AVENUE, #200 BAKERSFIELD, CA 93309-0726</b>		-						<b>0.00</b>
								<b>300.00</b>
Account No.			<b>02/28/2011</b>				<b>11,464.00</b>	
<b>DEPARTMENT OF MOTOR VEHICLES PO BOX 942894 Sacramento, CA 94294-0894</b>		-						<b>0.00</b>
								<b>11,464.00</b>
Account No.			<b>06/13/2008</b>				<b>121,885.00</b>	
<b>FRANCHISE TAX BOARD PO BOX 942857 SACRAMENTO, CA 94257-0501</b>		-						<b>0.00</b>
								<b>121,885.00</b>
Account No. <b>3795</b>			<b>06/30/2011</b>  <b>Unassessed Liability</b>				<b>24.37</b>	
<b>INTERNAL REVENUE SERVICE P.O. BOX 7346 PHILADELPHIA, PA 19101-7346</b>		-				<b>X</b>		<b>0.00</b>
								<b>24.37</b>
Subtotal								<b>0.00</b>
(Total of this page)							<b>135,721.57</b>	<b>135,721.57</b>

Sheet **1** of **3** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			<b>09/06/2010</b>				<b>16,172.21</b>	
<b>KERN COUNTY TREASURER PO BOX 541004 LOS ANGELES, CA 90054</b>		-						<b>0.00</b>
								<b>16,172.21</b>
Account No.			<b>12/31/2010</b>				<b>9,295.00</b>	
<b>SAN JOAQUIN VALLEY AIR 34946 FLYOVER COURT BAKERSFIELD, CA 93308</b>		-						<b>0.00</b>
								<b>9,295.00</b>
Account No.			<b>06/15/2010</b>				<b>1,983.76</b>	
<b>STATE CONTROLLER'S OFFICE DIVISION OF ACCOUNTING &amp; REPORTING PO BOX 942850 SACRAMENTO, CA 94250-5880</b>		-						<b>0.00</b>
								<b>1,983.76</b>
Account No.			<b>02/28/2011</b>				<b>400.00</b>	
<b>STATE DEPARTMENT OF INDUSTRIAL PO BOX 420603 SAN FRANCISCO, CA 94142-0603</b>		-						<b>0.00</b>
								<b>400.00</b>
Account No.			<b>12/09/2009</b>				<b>1,226.00</b>	
<b>STATE WATER RESOURCES PO BOX 1888 SACRAMENTO, CA 95812-1888</b>		-						<b>0.00</b>
								<b>1,226.00</b>
Subtotal								<b>0.00</b>
(Total of this page)							<b>29,076.97</b>	<b>29,076.97</b>

Sheet **2** of **3** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. <b>various parcels</b>			<b>2005 -2010</b>					
<b>TULARE COUNTY TAX COLLECTOR ATTN: Martina Ceballos 211 S. MOONEY BLVD, ROOM 104-E VISALIA, CA 93291-4593</b>		-	<b>property taxes</b>			<b>X</b>		<b>0.00</b>
							<b>5,074.49</b>	<b>5,074.49</b>
Account No.								
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal								<b>0.00</b>
(Total of this page)							<b>5,074.49</b>	<b>5,074.49</b>
Total								<b>0.00</b>
(Report on Summary of Schedules)							<b>169,873.03</b>	<b>169,873.03</b>

Sheet **3** of **3** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims



B6F (Official Form 6F) (12/07)

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>x2825</b>  <b>ACE HYDRAULICS, INC.</b> <b>PO BOX 5097</b> <b>BAKERFIELD, CA 93388</b>		-	<b>07/01/2010</b> <b>PURCHASES</b>			<b>X</b>	<b>2,061.00</b>
Account No.  <b>ANGIE BIMAT</b> <b>9506 CATTARAUGUS</b> <b>LOS ANGELES, CA 90034</b>		-	<b>10/2008</b> <b>lease payment</b>			<b>X</b>	<b>3,947.00</b>
Account No.  <b>ANNE L. BOZARTH</b> <b>1 GOLDRING PLACE</b> <b>Palos Verdes Peninsula, CA 90274</b>		-	<b>10/2008</b> <b>lease payment</b>			<b>X</b>	<b>144.00</b>
Account No.  <b>ANNETTA LEE</b> <b>20018 N. 47TH LANE</b> <b>Glendale, AZ 85308</b>		-	<b>10/2008</b> <b>lease payment</b>			<b>X</b>	<b>87.00</b>
Subtotal (Total of this page)							<b>6,239.00</b>

22 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.		-	12/21/2010			X	356.38
APPIED INDUSTRIAL TECHNOLOGY PO BOX 100538 PASADENA, CA 91189-0538							
Account No. xxxxxx2436		-	SERVICES			X	770.52
ARROWHEAD MOUNTAIN SPRINGWATER PO BOX 856158 LOUISVILLE, KY 40285-6158							
Account No.		-	01/22/2011 SERVICES			X	427.49
AT&T AT&T PAYMENT CENTER Sacramento, CA 95887							
Account No.		-	07/19/2010			X	231.66
BAKERFIELD RUBBER STAMP 825 19TH STREET BAKERSFIELD, CA 93301							
Account No.		-	09/22/2008 PURCHASES			X	1,220.70
BAKERSFIELD ICE 1131 23RD STREET BAKERSFIELD, CA 93301							
Sheet no. <u>1</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							3,006.75

B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			lease payment				0.00
BETTY BANKS 340 SCHUBERT ROAD WAHKON, MN 56386	-					X	
Account No.			lease payment				192.00
BLOEMER ESTATE, FLP 4948 ENGLE ROAD Bakersfield, CA 93313	-					X	
Account No. x7378			06/30/2010 SERVICES				1,604.64
BLUEPRINT SERVICE CO. 1100 18TH STREET BAKERSFIELD, CA 93301	-					X	
Account No.			12/16/2009 PURCHASES				264.49
BRANDCO PO BOX 1631 BAKERSFIELD, CA 93302	-					X	
Account No.			03/09/2011 SERVICES				136.00
BTE COMMUNICATIONS 501 N. FRENCH STREET Santa Ana, CA 92701	-					X	
Sheet no. 2 of 22 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			2,197.13

B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			<b>02/20/2009 PURCHASES</b>				
<b>BUDGET BOLT 4124 ROSEDALE HIGHWAY BAKERSFIELD, CA 93308-6133</b>	-				X		<b>142.73</b>
Account No.			<b>03/25/2010 SERVICES</b>				
<b>C &amp; H TESTING PO BOX 9907 BAKERSFIELD, CA 93309</b>	-				X		<b>1,039.00</b>
Account No.			<b>01/30/2009</b>				
<b>CALPI, INC. PO BOX 81795 BAKERSFIELD, CA 93380-1795</b>	-				X		<b>130.61</b>
Account No.			<b>12/11/2010 PURCHASES</b>				
<b>CAVINS OIL WELL TOOLS PO BOX 6039 Long Beach, CA 90806</b>	-				X		<b>2,244.04</b>
Account No.			<b>10/2008 lease payment</b>				
<b>CHERRON MUNSON PO BOX 141 DEER HARBOR, WA 98263</b>	-				X		<b>36.00</b>
Sheet no. <b>3</b> of <b>22</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>Subtotal (Total of this page)</b>
							<b>3,592.38</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No.			06/16/2009 PURCHASES				1,694.20	
CLEROU TIRE, INC. 530 E. 21ST STREET BAKERSFIELD, CA 93305	-					X		
Account No.			10/2008 lease payment				13,997.00	
CLINT A. FRENCH, SUCCESSOR PO BOX 140 EUROA, VICTORIA AUSTRALIA 3666	-					X		
Account No.			10/2008 lease payment				621.00	
CLYDE V. QUALLS 601 NORTH AVENUE Comanche, OK 73529	-					X		
Account No.			01/27/2011 SERVICES				580.00	
COASTAL CONSTRUCTION 4630 GLINES AVENUE SANTA MARIA, CA 93455	-					X		
Account No. x-xxxx-xx-xx7536			05/25/2011 CIVIL LAWSUIT				16,678.00	
COMMERCIAL TRADE, INC. C/O SANDRA KUHN MCCORMICK 5330 OFFICE CENTER COURT, "C" BAKERSFIELD, CA 93309	-					X		
Sheet no. 4 of 22 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	33,570.20

B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			<b>04/23/2009</b>				
<b>COMPRESSION RESOURCES</b> <b>1715 ELZWORTH #2</b> <b>Bakersfield, CA 93312</b>	-		<b>SERVICES</b>			<b>X</b>	<b>708.00</b>
Account No. <b>x2325</b>			<b>PURCHASES</b>				
<b>COOPERS PROPANE</b> <b>PO BOX 218</b> <b>Mc KITTRICK, CA 93251-0218</b>	-					<b>X</b>	<b>3,533.55</b>
Account No.			<b>lease payment</b>				
<b>DOROTHY D. BIMAT</b> <b>2730 TRUXTUN AVENUE</b> <b>Bakersfield, CA 93301</b>	-					<b>X</b>	<b>7,893.00</b>
Account No.			<b>12/06/2010</b>				
<b>DWAYNE GILL</b> <b>408 HARRISON STREET</b> <b>TAFT, CA 93268</b>	-		<b>SERVICES</b>			<b>X</b>	<b>45.00</b>
Account No.			<b>10/2008</b>				
<b>E. LEROY TOLLES</b> <b>860 OXFORD DRIVE</b> <b>San Marino, CA 91108</b>	-		<b>lease payment</b>			<b>X</b>	<b>0.00</b>
Sheet no. <b>5</b> of <b>22</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>12,179.55</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			<b>Office Lease</b>				
<b>EARTHCO INVESTORS, LLC 1126 2ND STREET Sacramento, CA 95814</b>		-				<b>X</b>	<b>8,236.00</b>
Account No.			<b>10/2008 lease payment</b>				
<b>ELIZABETH ROSS 2604 NORTH 6TH STREET Fresno, CA 93703</b>		-				<b>X</b>	<b>152.00</b>
Account No.			<b>10/2008 lease payments</b>				
<b>ESTATE OF ROBERT WANAMAKER C/O JEFF WANAMAKER ADMIN BOX 4106 Incline Village, NV 89450-4106</b>		-				<b>X</b>	<b>1,012.00</b>
Account No. <b>0682</b>			<b>02/11/2009 SERVICES</b>				
<b>EXCALIBUR WELL SERVICES 1600 NORRIS ROAD BAKERSFIELD, CA 93308</b>		-				<b>X</b>	<b>97,260.77</b>
Account No.			<b>07/02/2010 SERVICES</b>				
<b>FEDERAL EXPRESS PO BOX 7221 PASEDNA, CA 91109-7321</b>		-				<b>X</b>	<b>35.22</b>
Sheet no. <b>6</b> of <b>22</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>106,695.99</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>7639</b>  <b>FLEETCARD FUELS</b> <b>PO BOX 81685</b> <b>BAKERSFIELD, CA 93380</b>	-	<b>02/28/2011</b> <b>PURCHASES</b>			<b>X</b>	<b>3,639.66</b>
Account No.  <b>FRANCES L. WEST</b> <b>8856 HOUNDSTOOTH COURT</b> <b>Elk Grove, CA 95624</b>	-	<b>03/2005</b> <b>lease payment</b>			<b>X</b>	<b>0.00</b>
Account No.  <b>GAYLE ROSKI</b> <b>10051 VALLEY SPRINGS LANE</b> <b>North Hollywood, CA 91602</b>	-	<b>10/2008</b> <b>lease payments</b>			<b>X</b>	<b>36.00</b>
Account No.  <b>GENERAL PETROLEUM CORP.</b> <b>PO BOX 31001-1235</b> <b>PASADENA, CA 91110-1235</b>	-	<b>12/03/2009</b> <b>PURCHASES</b>			<b>X</b>	<b>3,871.01</b>
Account No. <b>3795</b>  <b>INTERNAL REVENUE SERVICE</b> <b>P.O. BOX 7346</b> <b>PHILADELPHIA, PA 19101-7346</b>	-	<b>07/01/2010</b> <b>Tax Assessed 05/09/2011 Penalty</b>			<b>X</b>	<b>158.01</b>
Sheet no. <u>7</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>7,704.68</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			<b>10/2008 lease payments</b>				
<b>IRA A. MARSHALL, JR. 12 FINCHER WAY Rancho Mirage, CA 92270</b>		-				<b>X</b>	<b>75.00</b>
Account No.			<b>10/2008 lease payments</b>				
<b>JAMES A. SHULTIS 844 KALISPELL STREET Aurora, CO 80011</b>		-				<b>X</b>	<b>41.00</b>
Account No.			<b>10/2008 lease payments</b>				
<b>JEFF WANAMAKER BOX 4106 Incline Village, NV 89450-4106</b>		-				<b>X</b>	<b>48.00</b>
Account No.			<b>10/2008 lease payments</b>				
<b>JIM LEONARD 1480 LAFAYETTE ROAD Claremont, CA 91711</b>		-				<b>X</b>	<b>501.00</b>
Account No.			<b>10/2008 lease payments</b>				
<b>JOHN MATHIE 8825 STICKNEY AVENUE Milwaukee, WI 53226</b>		-				<b>X</b>	<b>60.00</b>
Sheet no. <b>8</b> of <b>22</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>725.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. <b>xx/2008</b>		-	<b>lease payments</b>			<b>X</b>	<b>24.00</b>	
<b>JUDY STEFFENS</b> <b>1938 S. BOXELDER AVENUE</b> <b>Casper, WY 82604</b>								
Account No. <b>xxxxxxxx-0000</b>		-	<b>03/23/2011</b>			<b>X</b>	<b>3,362.00</b>	
<b>KAISER PERMANENTE</b> <b>FILE 5915</b> <b>Los Angeles, CA 90074-5915</b>								
Account No.		-	<b>09/03/2010</b> <b>PURCHASES</b>			<b>X</b>	<b>697.92</b>	
<b>KAMAN INDUSTRIES</b> <b>213 WEST WAYNE STREET</b> <b>PO BOX 2536</b> <b>FORT WAYNE, IN 46801</b>								
Account No.		-	<b>10/2008</b> <b>lease payments</b>			<b>X</b>	<b>3,947.00</b>	
<b>KATIE BIMAT</b> <b>1413 CALLE HERMOSA</b> <b>Bakersfield, CA 93309</b>								
Account No.		-	<b>12/01/2009</b> <b>SERVICES</b>			<b>X</b>	<b>1,962.95</b>	
<b>KBA ENGINEERING</b> <b>PO BOX 1200</b> <b>BAKERSFIELD, CA 93302-0811</b>								
Sheet no. <u>9</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>9,993.87</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.			09/30/2008 SERVICES				1,235.25	
KEITH HUFFMAN PO BOX 10811 BAKERSFIELD, CA 93389-0811	-					X		
Account No.			10/2008 lease payment				87.00	
KERMINETTE BONNEY 1609 W DESERT WINDS DRIVE Surprise, AZ 85374	-					X		
Account No.			09/2010 lease payment				11,100.00	
KERN RIDGE GROWERS PO BOX 455 Arvin, CA 93203	-					X		
Account No.			02/23/2009 SERVICES				4,284.00	
KEY ENERGEEY SERVICES PO BOX 201858 DALLAS, TX 75320-1858	-					X		
Account No.			04/14/2009 SERVICES				316.09	
KIMRAY, INC. PO BOX 18949 OKLAHOMA CITY, OK 73154	-					X		
Sheet no. <u>10</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	17,022.34

B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No.			02/28/2009 SERVICES				30.00	
KLEIN, DE NATALE, GOLDNER 4550 CALIFORNIA AVENUE 2ND FLOOR Bakersfield, CA 93309	-					X		
Account No.			10/2008 lease payment				34,712.00	
KUNDERT BROS. 12410 EDISON HWY Edison, CA 93220	-					X		
Account No.			06/30/2008				156.62	
KWIK SIGNS, INC. 7101 ROSEDALE HWY, #D Bakersfield, CA 93308	-					X		
Account No.			02/04/2011 SERVICES				390.00	
LARRY ROWLAND 213 IRENE STREET Taft, CA 93268	-					X		
Account No.			01/10/2011 SERVICES				3,325.00	
LEWIS TOWING 4052 MARRIOTT DRIVE Bakersfield, CA 93308	-					X		
Sheet no. 11 of 22 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	38,613.62

B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			<b>05/2011 lease payment</b>				<b>1,631.00</b>
<b>LYNN KIRKORIAN 4800 STOCKDALE HIGHWAY, STE. 200 BAKERSFIELD, CA 93308</b>		-				<b>X</b>	
Account No.			<b>06/23/2010 PURCHASES</b>				<b>185.43</b>
<b>M &amp; R SEAL AND PACKING 3937 ALKEN STREET, STE. B Bakersfield, CA 93308</b>		-				<b>X</b>	
Account No.			<b>10/2008 lease payment</b>				<b>621.00</b>
<b>MARTHA M. WILES 222 OREGON STREET Bakersfield, CA 93305</b>		-				<b>X</b>	
Account No.			<b>05/03/2010 SERVICES</b>				<b>3,092.00</b>
<b>MARTINEZ TESTING 10255 ENOS LANE Shafter, CA 93263-9572</b>		-				<b>X</b>	
Account No.			<b>10/2008 lease payment</b>				<b>36.00</b>
<b>MARY ANNE GARNER, TRUSTEE 25300 RANDALL WAY CARMEL, CA 93923</b>		-				<b>X</b>	
Sheet no. <u>12</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>5,565.43</b>
Subtotal (Total of this page)							

B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>03/2010 lease payment</b>				
<b>MARY MARGARET BUTLER 4769 E. ASHCROFT AVENUE Fresno, CA 93726</b>	-				<b>X</b>	<b>76.00</b>
Account No.		<b>10/2008 lease payments</b>				
<b>MASONIC HOMES OF CALIFORNIA 1111 CALIFORNIA STREET San Francisco, CA 94108-2284</b>	-				<b>X</b>	<b>122.00</b>
Account No.		<b>03/2010 lease payment</b>				
<b>MELINDA BUTLER 4769 E. ASHCROFT Fresno, CA 93726</b>	-				<b>X</b>	<b>152.00</b>
Account No. <b>1972</b>		<b>05/31/2010 PURCHASES</b>				
<b>MELO'S GAS &amp; GEAR 4580 STATE ROAD Bakersfield, CA 93308</b>	-				<b>X</b>	<b>540.00</b>
Account No.		<b>04/01/2009 SERVICES</b>				
<b>MIDDLETON SECURITY PO BOX 6283 Bakersfield, CA 93386</b>	-				<b>X</b>	<b>9,450.00</b>
Sheet no. <b>13</b> of <b>22</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>10,340.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U E D T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No.			12/10/2009 SERVICES				143.50	
MISSION LINEN SUPPLY 720 N20TH STREET Bakersfield, CA 93301	-					X		
Account No.			12/2009 lease payment				4,692.00	
MONTERY MINERALS & LAND COMPANY ATTN: BEN FITZGERALD 904 VISTA VERDE WAY Bakersfield, CA 93309	-					X		
Account No. xxxx00-01			09/23/2008 PURCHASES				3,579.75	
MOTION INDUSTRIES 5001 STANDARD STREET Bakersfield, CA 93308	-					X		
Account No.			12/01/2010 SERVICES				155.00	
NATIONAL TOXICOLOGY 1120 CALIFORNIA AVENUE Bakersfield, CA 93304	-					X		
Account No. 6204			01/06/2009 PURCHASES				392.00	
OLEARY'S OFFICE PRODUCTS 4550 EASTON DRIVE Bakersfield, CA 93309	-					X		
Sheet no. 14 of 22 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	8,962.25

B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>RENT</b>				
<b>ORANGE BELT PROPERTIES PO BOX 80546 BAKERSFIELD, CA 93380</b>	-				<b>X</b>	<b>15,000.00</b>
Account No.		<b>05/07/2010</b>				
<b>PAK CER SERVICES, INC. PO BOX 80845 Bakersfield, CA 93380</b>	-				<b>X</b>	<b>7,997.01</b>
Account No.		<b>06/01/2009</b>				
<b>PAS ASSOCIATES 1401 19TH STREET, STE 235 Bakersfield, CA 93301</b>	-				<b>X</b>	<b>301.76</b>
Account No.		<b>10/2008 lease payment</b>				
<b>PATRICIA ANNE GEBHARDT 7748 N CLUB CIRCLE MILWAUKEE, WI 53217</b>	-				<b>X</b>	<b>30.00</b>
Account No.		<b>03/18/2009 SERVICES</b>				
<b>PETROS TUBULAR SERVICES 3075 WALNUT AVENUE Long Beach, CA 90807</b>	-				<b>X</b>	<b>1,450.00</b>
Sheet no. <b>15</b> of <b>22</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>24,778.77</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U E D T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
PG&E PO BOX 997300 Sacramento, CA 95899-7300	-					X	15,615.80
Account No.			10/2008 lease payment			X	621.00
PHILL V. QUALLS 2286 ROSS AVENUE Abilene, TX 79605	-					X	
Account No.			10/16/2008 PURCHASES			X	5,322.82
POTENTIAL DESIGN, INC. 4185 E. JEFFERSON Fresno, CA 93725-9707	-					X	
Account No.			12/11/2008 SERVICIES			X	9,029.61
QUINN COMPANY PO BOX 31001-1392 Pasadena, CA 91110-1392	-					X	
Account No.			04/22/2010 services			X	315.00
RELIABLE FENCE COMPANY 345 MT. VERNON AVENUE Bakersfield, CA 93307	-					X	
Subtotal (Total of this page)							30,904.23

Sheet no. 16 of 22 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No.			12/3/2010 PURCHASES				103.45	
RELIABLE PRINTING SOLUTIONS 2230 MICHIGAN AVENUE Santa Monica, CA 90404	-			X				
Account No.			10/08/2009 SERVICES				210.00	
RICK DAVIS SERVICES PO BOX 6476 Bakersfield, CA 93386-6476	-			X				
Account No.			10/2008 lease payment				6,354.00	
RON KUNDERT'S TRUST PO BOX 206 Edison, CA 93220	-			X				
Account No.			10/2008 lease payment				2,000.00	
ROSEMARIE STINNETT 3433 FARGO AVENUE Lake Worth, FL 33467	-			X				
Account No.			11/13/2009				8,404.98	
SALTZMAN AUTO ELECTRIC 2157 K. STREET Tulare, CA 93274	-			X				
Sheet no. 17 of 22 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	17,072.43

B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>x-xxxx-xx-xx7536</b>  <b>SANDRA HUHN MCCORMACK</b> <b>5330 OFFICE CENTER COURT, #C</b> <b>BAKERSFIELD, CA 93309</b>	-	<b>CIVIL COMPLAINT</b>				<b>16,522.56</b>
Account No.  <b>SCRS INVESTORS</b> <b>8290 W. SAHARA, #186</b> <b>LAS VEGAS, NV 89117</b>	-				<b>X</b>	<b>5,000,000.00</b>
Account No.  <b>SHIRLEY BASTIAN</b> <b>1700 NEWCOMB STREET</b> <b>Porterville, CA 93257</b>	-	<b>04/2009</b> <b>lease payment</b>			<b>X</b>	<b>751.00</b>
Account No.  <b>SHULL MACHINE AND ENGINEERING</b>	-	<b>10/24/2008</b> <b>SERVICES</b>			<b>X</b>	<b>2,538.45</b>
Account No.  <b>SNOW WELL SERVICES</b> <b>1400 KERN STREET</b> <b>PO BOX 1125</b> <b>TAFT, CA 93268</b>	-	<b>06/11/2010</b> <b>SERVICES</b>			<b>X</b>	<b>12,307.00</b>
Sheet no. <b>18</b> of <b>22</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>5,032,119.01</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>09/15/2010</b>				
<b>SOUTHERN CALIFORNIA GAS PO BOX C Monterey Park, CA 91756</b>	-			<b>X</b>		<b>419.16</b>
Account No.		<b>11/16/2009 SERVICES</b>				
<b>SOUTHWEST DOCUMENTATION 213 Irene Street Taft, CA 93268-2207</b>	-			<b>X</b>		<b>763.00</b>
Account No.		<b>08/22/2009 CREDIT CARD PURCHASES</b>				
<b>STAPLES, INC./BANK OF AMERICA PO BOX 30851 Hartford, CT 06150-0851</b>	-			<b>X</b>		<b>370.10</b>
Account No. <b>xxxxx62-08</b>		<b>12/18/2010</b>				
<b>STATE COMPENSATION FUND PO BO 9102 Pleasanton, CA 94566-9102</b>	-			<b>X</b>		<b>26,783.64</b>
Account No. <b>xx5253</b>		<b>07/01/2008 SERVICES</b>				
<b>SUNBELT RENTALS 1275 WEST MOUND STREET Columbus, OH 43223</b>	-			<b>X</b>		<b>978.88</b>
Sheet no. <b>19</b> of <b>22</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>29,314.78</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No.			11/01/2005				89,466.42	
SUNWEST PETROLEUM 10200 MEACHAM ROAD Bakersfield, CA 93312	-					X		
Account No.			09/20/2008 SERVICES				20,878.61	
SUPERIOR FIELD SERVICE 2632 HENRY LANE Bakersfield, CA 93308	-					X		
Account No.			05/26/2009				2,540.44	
SURFACE PUMPS PO BOX 5757 Bakersfield, CA 93388-5757	-					X		
Account No.			05/24/2010 PURCHASES				2,909.78	
SWEET OIL WELL TOOLS 3511 GETTY STREET Bakersfield, CA 93304	-					X		
Account No. xxx6778			05/31/2010 SERVICES				1,674.40	
TELEPACIFIC COMMUNICATIONS PO BOX 13807 Sacramento, CA 95813-8017	-					X		
Sheet no. 20 of 22 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	117,469.65

B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>10/2008</b>				
<b>TUCKER AND JANETTE GARNER</b> <b>7256 HOLLY HILL DRIVE</b> <b>Mercer Island, WA 98040</b>	-	<b>lease payment</b>			<b>X</b>	<b>36.00</b>
Account No.		<b>01/12/2009</b>				
<b>U.S. OILFIELD SUPPLY</b> <b>4609 NEW HORIZON BLVD</b> <b>Bakersfield, CA 93313</b>	-	<b>PURCHASES</b>			<b>X</b>	<b>2,351.52</b>
Account No. <b>xx9109</b>		<b>02/01/2011</b>				
<b>VARNER BROS, INC.</b> <b>PO BOX 80427</b> <b>Bakersfield, CA 93380-0427</b>	-	<b>SERVICES</b>			<b>X</b>	<b>351.14</b>
Account No.		<b>02/18/2011</b>				
<b>VERNON D. SORENSON, M.D.</b> <b>3838 SAN DIMAS STREET</b> <b>Bakersfield, CA 93301</b>	-	<b>SERVICES</b>			<b>X</b>	<b>35.00</b>
Account No.		<b>11-2008</b>				
<b>VINTAGE PETROLEUM</b> <b>PO BOX 840142</b> <b>DALLAS, TX 75284-0142</b>	-	<b>lease payment</b>			<b>X</b>	<b>3,112.00</b>
Sheet no. <b>21</b> of <b>22</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>5,885.66</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>12/30/2009</b>				
<b>WELACO PO BOX 20008 Bakersfield, CA 93390-0008</b>	-				<b>X</b>	<b>4,400.00</b>
Account No.		<b>09/30/2008 SERVICES</b>				
<b>WZI, INC. 1717 18TH STREET Bakersfield, CA 93301</b>	-				<b>X</b>	<b>24,769.05</b>
Account No.						
Account No.						
Account No.						
Sheet no. <b>22</b> of <b>22</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>29,169.05</b>
						<b>Total (Report on Summary of Schedules)</b>
						<b>5,553,121.77</b>

B6G (Official Form 6G) (12/07)

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,  
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.  
State whether lease is for nonresidential real property.  
State contract number of any government contract.



## Lease List

ALS  
Armstrong  
Dillon  
Duke  
Fuller Acres/Greet  
George  
Portman  
Kane Bloemer  
Kane Ross  
Kundert  
Nomeco Yates  
Red Ribbon #1  
Red Ribbon #2  
Smoot Strand  
Sunland Smoot  
Tenneco

B6H (Official Form 6H) (12/07)

In re **SUNRAY PETROLEUM, INC.**Case No. **2:11-bk-19196-lbr**

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

0

continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
District of Nevada**

In re **SUNRAY PETROLEUM, INC.**

Debtor(s)

Case No. **2:11-bk-19196-lbr**

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the PRESIDENT of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 42 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **July 12, 2011**

Signature **/s/ JAMES W. SCOTT**

**JAMES W. SCOTT  
PRESIDENT**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
District of Nevada**

In re **SUNRAY PETROLEUM, INC.**

Debtor(s)

Case No. **2:11-bk-19196-lbr**Chapter **11**

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

---

**1. Income from employment or operation of business**

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT  
**\$703,165.00**

SOURCE  
**2011 YTD: Debtor Business Income**

**\$1,253,123.69**

**2010: Debtor Business Income**

**\$1,110,499.61**

**2009: Debtor Business Income**

---

**2. Income other than from employment or operation of business**

None

☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

**3. Payments to creditors**

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None ☒ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	---------------------------------	---	--------------------

None ☒ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	-----------------	-------------	--------------------

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>COMMERCIAL TRADE, INC. vs. SUNRAY PETROLEUM, INC. CASE NO: S-1500-CL-257536</b>	<b>CIVIL</b>	<b>SUPERIOR COURT OF CALIFORNIA COUNTY OF KERN</b>	
<b>STEVE YANKE, et al vs. PAHRUMP 37.65, LLC, et al CASE NO: S-1500-CV-273028-SPC</b>	<b>CIVIL</b>	<b>SUPERIOR COURT OF CALIFORNIA, COUNTY OF KERN</b>	

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---	-----------------	--------------------------------------

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**5. Repossessions, foreclosures and returns**

- None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

**6. Assignments and receiverships**

- None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	--------------------	-----------------------------------

- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
-------------------------------	--	---------------	-----------------------------------

**7. Gifts**

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--	--------------------------------	--------------	-------------------------------

**8. Losses**

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
-----------------------------------	--	--------------

**9. Payments related to debt counseling or bankruptcy**

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---------------------------	---	--

**10. Other transfers**

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
---	------	---

- None ☐ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
----------------------------------	---------------------------	---

**11. Closed financial accounts**

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
---------------------------------	--	---------------------------------------

**12. Safe deposit boxes**

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
---	---	----------------------------	--

**13. Setoffs**

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	----------------	------------------

**14. Property held for another person**

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
---------------------------	-----------------------------------	----------------------

**15. Prior address of debtor**

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

**16. Spouses and Former Spouses**

- None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

**18. Nature, location and name of business**

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.



NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
<b>SUNRAY PETROLEUM, INC.</b>	<b>88-0463795</b>	<b>8290 W. SAHARA, #186 LAS VEGAS, NV 89117</b>	<b>OIL AND GAS PRODUCTION</b>	<b>2000 TO PRESENT</b>

None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

---

#### 19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS  
**CHRISTINE WAGNER**  
**Chadsworth Drive**  
**Sacramento, CA**

DATES SERVICES RENDERED  
**12/2007 through 04/2011**

None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS  
**DRB TAX ASSOCIATES** **1576 NW City Heights Drive**  
**Bend, OR 97701**

DATES SERVICES RENDERED  
**2008 - present**

None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
------	---------

None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
------------------	-------------

---

#### 20. Inventories

None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY  
**MARCH 2011**

INVENTORY SUPERVISOR  
**MIKE RUSSEL**

DOLLAR AMOUNT OF INVENTORY  
(Specify cost, market or other basis)  
**\$10,000 - MARKET**

None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY  
**MARCH 2011**

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY  
RECORDS  
**X**

---

**21 . Current Partners, Officers, Directors and Shareholders**

None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>CALDERA CORPORATION</b>		<b>100%</b>
<b>JAMES W. SCOTT</b>	<b>PRESIDENT</b>	<b>0%</b>

---

**22 . Former partners, officers, directors and shareholders**

None ☐ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

---

**23 . Withdrawals from a partnership or distributions by a corporation**

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	-----------------------------------	--

---

**24. Tax Consolidation Group.**

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

---

**25. Pension Funds.**

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date July 12, 2011

Signature /s/ JAMES W. SCOTT  
**JAMES W. SCOTT**  
**PRESIDENT**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court**  
**District of Nevada**

In re SUNRAY PETROLEUM, INC.

Debtor

Case No. 2:11-bk-19196-lbrChapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>CALDERA CORPORATION</b> <b>8290 W SAHARA AVE., STE 186</b> <b>LAS VEGAS, NV 89117</b>	<b>COMMON</b>	<b>25,000</b>	<b>STOCK</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the PRESIDENT of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 12, 2011Signature /s/ JAMES W. SCOTT

**JAMES W. SCOTT**  
**PRESIDENT**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
District of Nevada**

In re **SUNRAY PETROLEUM, INC.**

Debtor(s)

Case No. **2:11-bk-19196-lbr**

Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **July 12, 2011**

**/s/ JAMES W. SCOTT**

**JAMES W. SCOTT/PRESIDENT**

Signer/Title

**United States Bankruptcy Court  
District of Nevada**

In re **SUNRAY PETROLEUM, INC.**

Debtor(s)

Case No. **2:11-bk-19196-lbr**  
Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **SUNRAY PETROLEUM, INC.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

**July 12, 2011**

Date

**/s/ Matthew Q. Callister, Esq.****Matthew Q. Callister, Esq. 001396**

Signature of Attorney or Litigant

Counsel for **SUNRAY PETROLEUM, INC.****Callister + Associates, LLC****823 Las Vegas Blvd South, 5th Floor****Las Vegas, NV 89101****(702) 385-3343 Fax:(702) 385-2899****mqc@call-law.com**

**United States Bankruptcy Court**  
**District of Nevada**

In re **SUNRAY PETROLEUM, INC.**

Debtor(s)

Case No. **2:11-bk-19196-lbr**  
Chapter **11**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **JAMES W. SCOTT**, declare under penalty of perjury that I am the **PRESIDENT** of **SUNRAY PETROLEUM, INC.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 9th day of June, 2011.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **JAMES W. SCOTT, PRESIDENT** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **JAMES W. SCOTT, PRESIDENT** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **JAMES W. SCOTT, PRESIDENT** of this Corporation is authorized and directed to employ **Matthew Q. Callister, Esq. 001396**, attorney and the law firm of **Callister + Associates, LLC** to represent the corporation in such bankruptcy case."

Date **July 12, 2011**Signed **/s/ JAMES W. SCOTT**  
**JAMES W. SCOTT**

Resolution of Board of Directors  
of  
**SUNRAY PETROLEUM, INC.**

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **JAMES W. SCOTT, PRESIDENT** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **JAMES W. SCOTT, PRESIDENT** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **JAMES W. SCOTT, PRESIDENT** of this Corporation is authorized and directed to employ **Matthew Q. Callister, Esq. 001396**, attorney and the law firm of **Callister + Associates, LLC** to represent the corporation in such bankruptcy case.

Date July 12, 2011

Signed /s/ James W. Scott, President

Date July 12, 2011

Signed \_\_\_\_\_